



Co-funded by the Intelligent Energy Europe Programme of the European Union

EuroPHit "Retrofitting for the energy revolution, one step at a time" Technical ideas out of the Passive House Development

IEA Annex 61

"Development and Demonstration of Financial and Technical Concepts for Deep Energy Retrofits for Government/Public Buildings and Building Clusters"

Concepts for financing and calculation of economic key values

Speaker: Berthold Kaufmann, Passivhaus Institut, Darmstadt



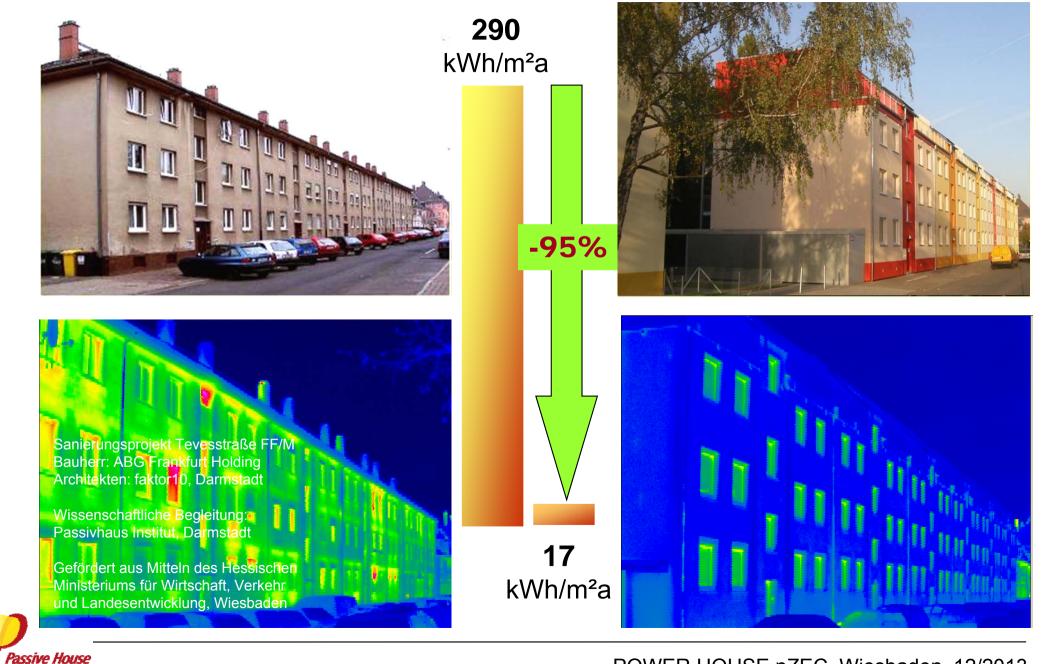


Architect: Julie Torres Moskovitz the 'Tighthouse' project: 23 Park Place, Brooklyn, NYC



Thermographic image – Sam McAfee, SG.Build **Source: Tomás O'Leary** tomas@passivehouseacademy.com





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recently high energy prices...

economic numbers clearly show what to do ('deep renovation')

why do so few actors really do?

possible approaches how to solve this dilemma:

- which actions (renovation) give what savings? detailed energy balance calculation needed
- important question (technical): do buildings work as intended???
 Quality Control is crucial make good quality visible by labelling
- important question (economical): is there a budget????
 economic balance evaluation is crucial
 economic evaluation (total lifecycle) of energy efficiency actions
- what do energy efficient components really cost in detail? many decision makers do not know about that!



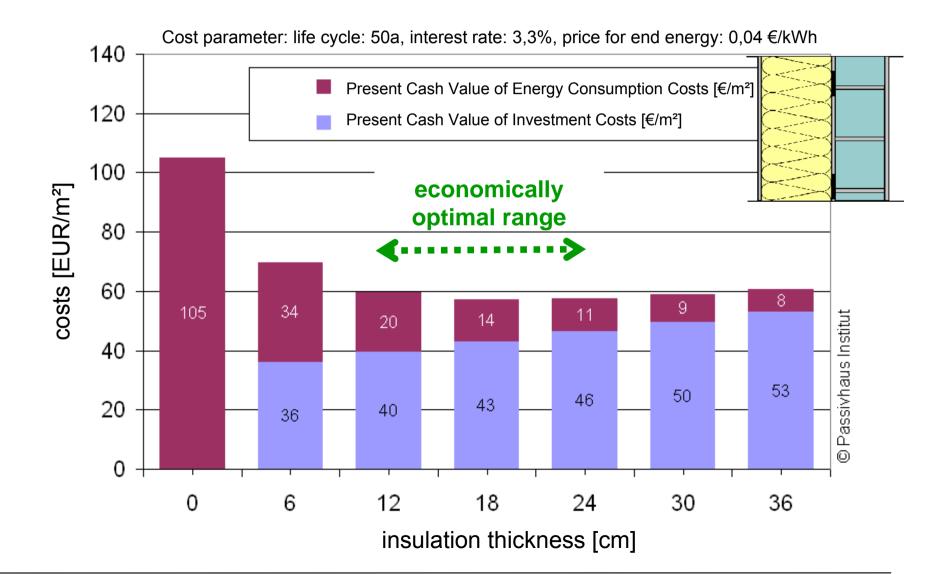


... What is the optimal ratio between energy savings and investment costs?

... what ist the cost of new paint for the building?

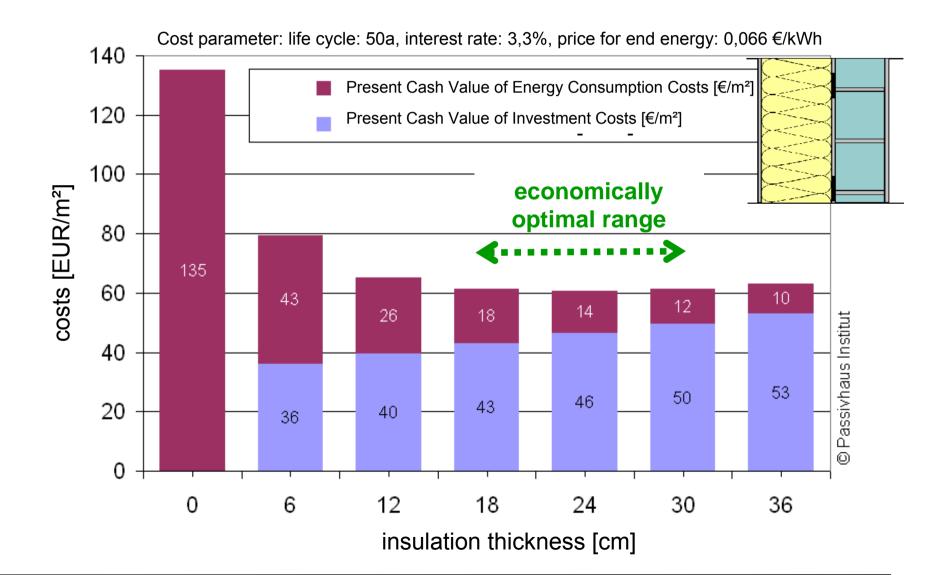


boundary conditions as in the past (before 2004)



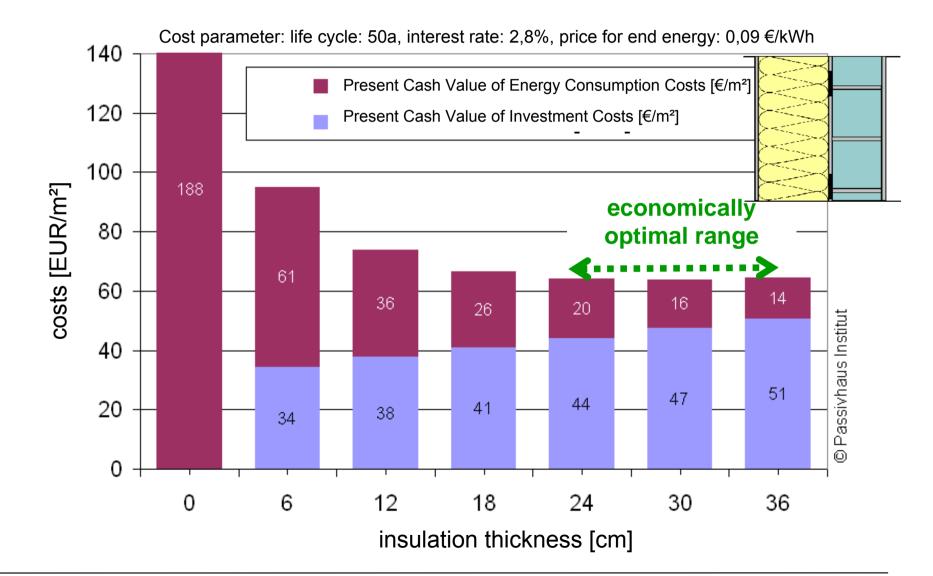


boundary conditions as reported for german governmet (BBR 2008)





boundary conditions as today (2012)





detailed cost data available for Germany

Measure to be taken anyway: new rendering

| Existing assembly: | anyway | | cally minimal eptable | | oof level of ection | |
|---|---|--|--|------------------------------|--|--------------------------------------|
| | measure to be taken anyway: without insulation | | t including minimal d insulation | | nt including a vel of insulation | |
| external wall with plaster | new rendering | insulatior | with ETHICS | insulation v | with ETHICS | |
| U-value of the existing assembly | U-value of the existing assembly | | ally maximum able U-value | | equired for nability | |
| 1,41 W/(m²K) | 1,41 W/(m ² K) | | 0,16 W/(m ² K) | | 0,12 W/(m ² K) | |
| | | The part of the second se | lation / R-Value | 150250520591.025362.97446562 | ation / R-Value | |
| | | 22 cm | 5,43 m²K/W | 30 cm | 7,42 m ² K/W | |
| | | | | | | |
| nvestments in construction | | | 79 €/m² | | 86 €/m² | |
| = cost vage value of the energy saving mea Salvage value of the e of the energy saving measure after t | energy saving measure he salvage value has be al costs of the energy sa | energy savings ecycle is 50a): after 20 years: en subtracted: wing measure: | 39 €/m² 39% 15 €/m² 23 €/m² 1,65 €/(m²a) 6,81 €/(m²a) | | 46 €/m² 39% 18 €/m² 28 €/m² 1,94 €/(m²a) 7,03 €/(m²a) | [GDI 2005] [BBR 2008] download |
| | an | nual profit: | 5,16 €/(m²a) | | 5,09 €/(m²a) | www.passiv.de |
| | | | | | | |



- two identical buildings: 2 * 750 m²
- renovation according to
 'EnerPHit' and 'low-energy'
- Monitoring (2 years)
- accounted costs available:
- (gross) total construction: energy components:

EnerPHit 1229 €/m² tfa. 389 €/m² tfa.



low-energy 1053 €/m² tfa. 222 €/m² tfa.

difference 174 €/m² 166 €/m²

owner: GAG housing company, Ludwigshafen





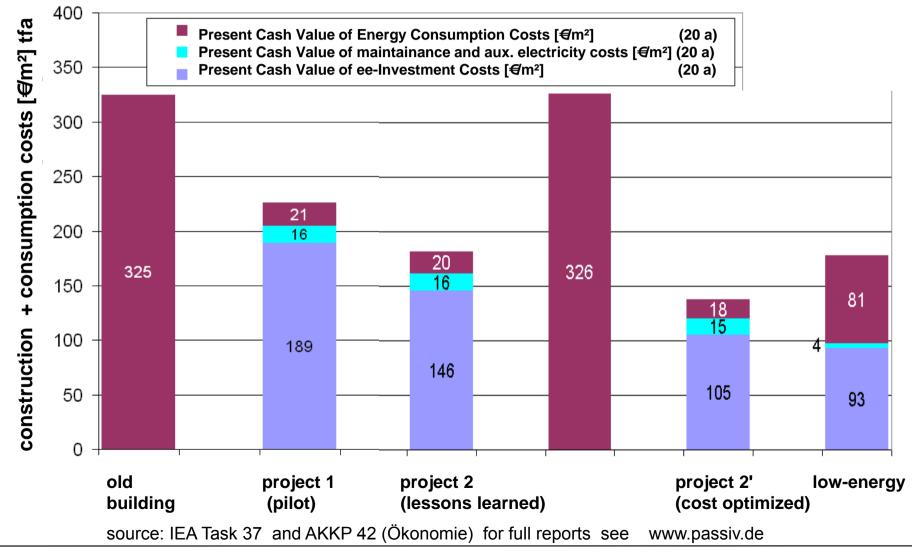
old building: 1965

- cash value of energy consumption costs for 20 years (endenergy: 0.07 €/kWh)
- cash value of maintainance costs for 20 years

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cash value of ee-investment minus 'anyway' costs minus residual value (20 years)



you should only do build things you really need

- if you do not need a building (or have no money) don't do it.
- energy savings (EE) repay for the energy related action investment but for nothing else

look out for chances – combine the business

- if there is a building/renovation needed anyway just do the related energy saving action in that moment
- extra costs for thermal insulation etc. are quite small

recently energy prices high ... interest rates low:

investment in EE has priotity to energy consumption

economic numbers clearly show what to do ('deep renovation')



QA and QC with deep energy retrofit Quality Assessment & Quality Control by third party is absolutely necessary is worth while (because not really expensive)

- thermal insulation (U-values)
- thermal leakage (thermal bridges)
- air tightness of building envelope
- heat recovery performance of ventilation system

When having checked ... mark 'good quality' by labels

- labelling is helpful for visualisation
- Iabelling is market information
- labelling provides orientation of market players

We know about good quality and can help to get it! but there is no guarantee... anyway – good chance to win!



Buildings (new & renovation):

Components:

Persons:

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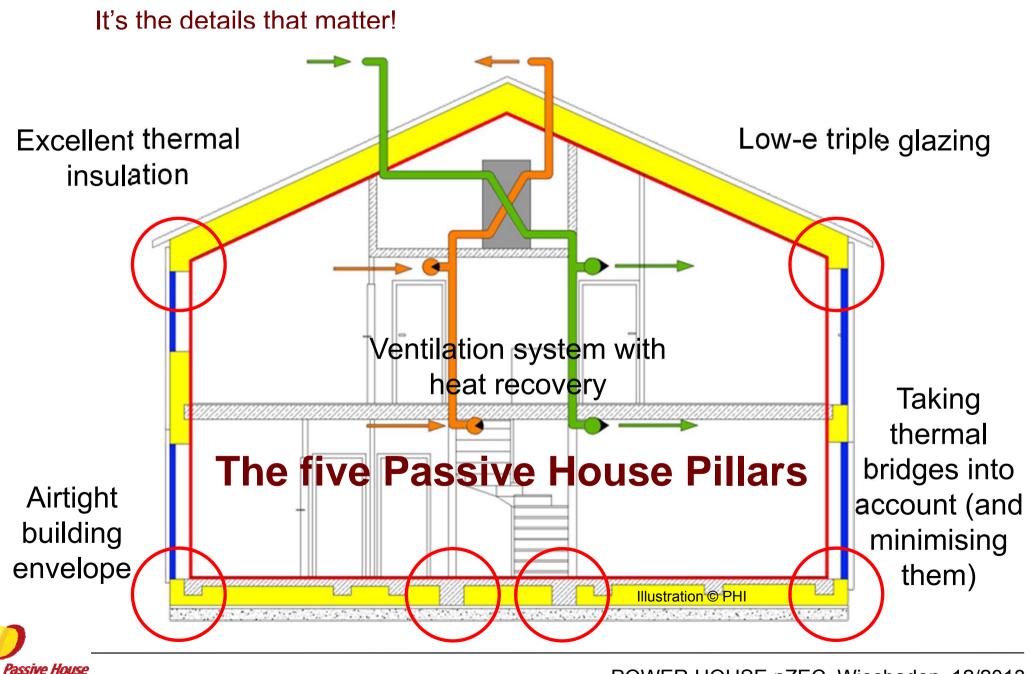


Summary 1:

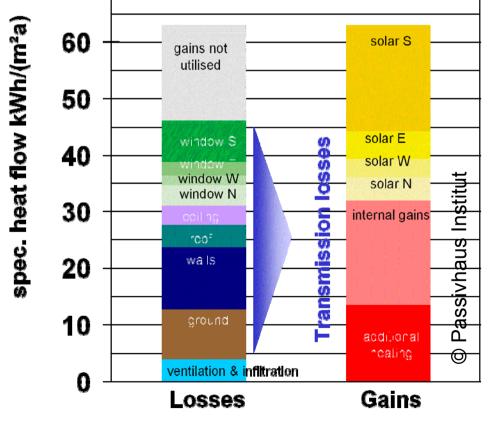
- recently high energy prices...
- for deep renovation just copy Passive House
- full lifecycle costs evaluation gives extra budget options:
 - extra investment on building envelope
 - significantly lower energy consumption costs
- both effects balance each other! (at present energy prices)
- I if savings are significant 1 much more than 50% possible 1
- recent examples for good practice available: IEA Task 28 (newbuilt)
 IEA Task 37 (renovation)
 IEA Annex 61 (business models)
 EuroPHit
- the 'three risk' evaluation what do you fear about?
 - risk of failure 1 ... nobody needs that building here
 - risk of too high construction costs / interest rates
 - risk of too low energy prices ... too low calculated cost savings
 - risk of failure 2 too bad quality, so not enough savings



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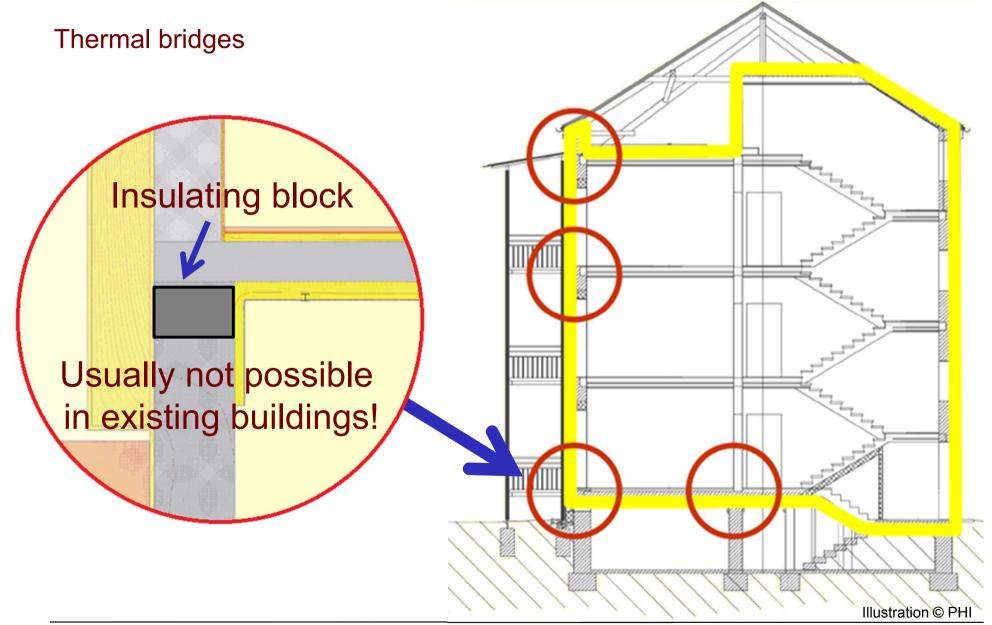
- Going to small numbers you must be exact!
- new PHPP version 8.4 (2013) available
- ... extended ventilation spreadsheet for office buildings
- ... sheets 'summer', 'cooling', 'dehumidification' revised
- ... access to further climate data sets possible





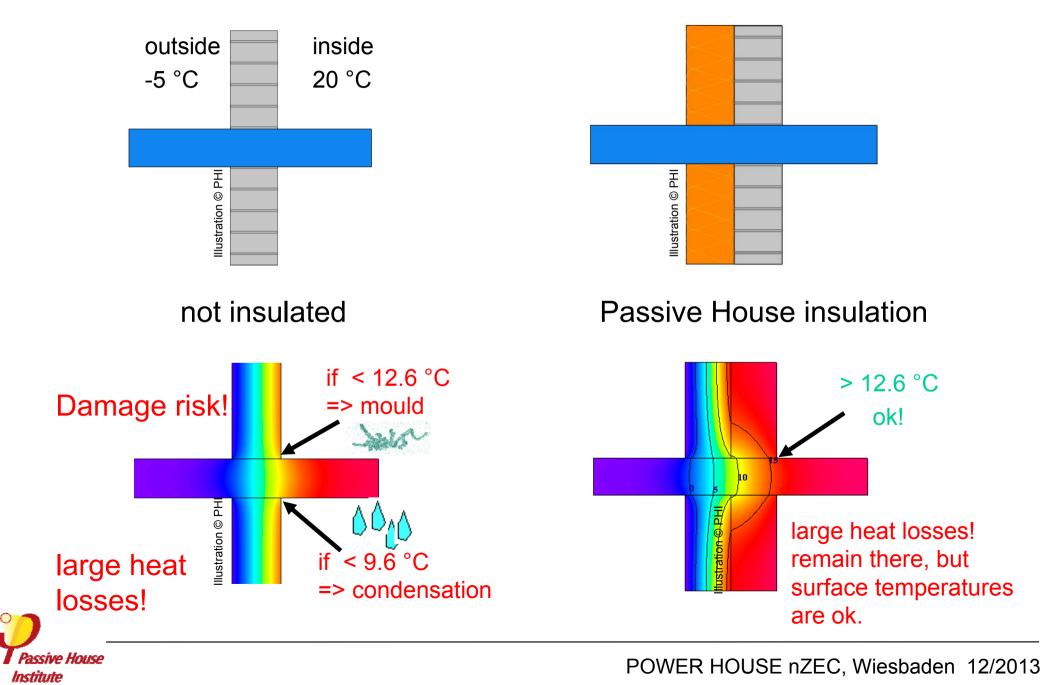
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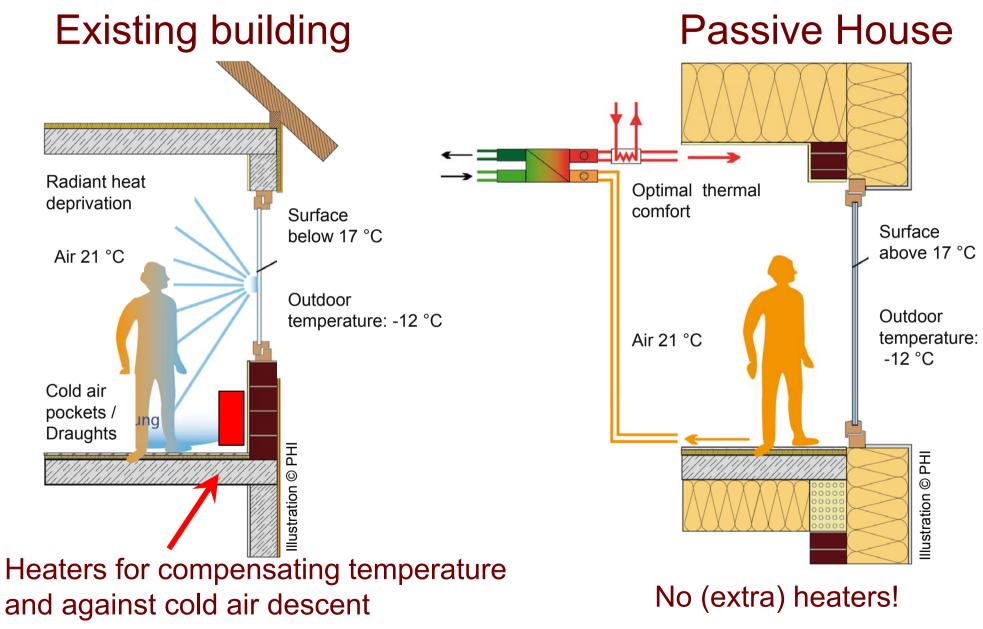




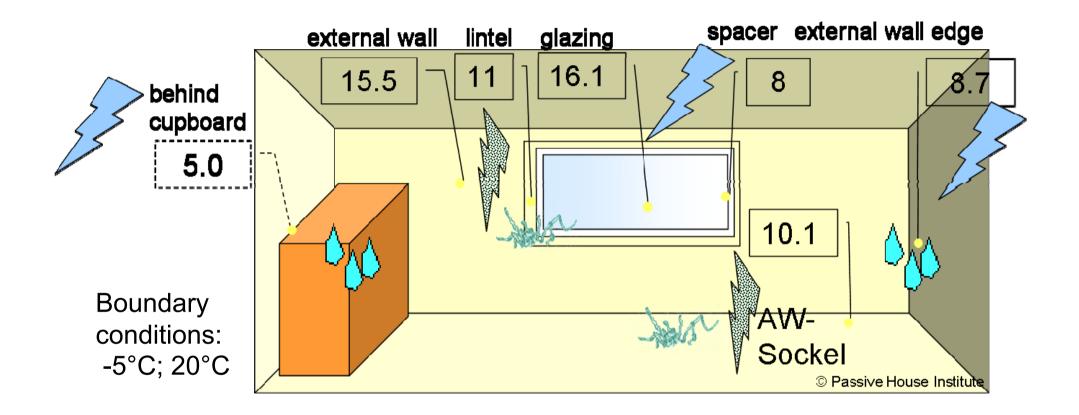
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'constructive' thermal bridges as balconies sometimes cannot be removed



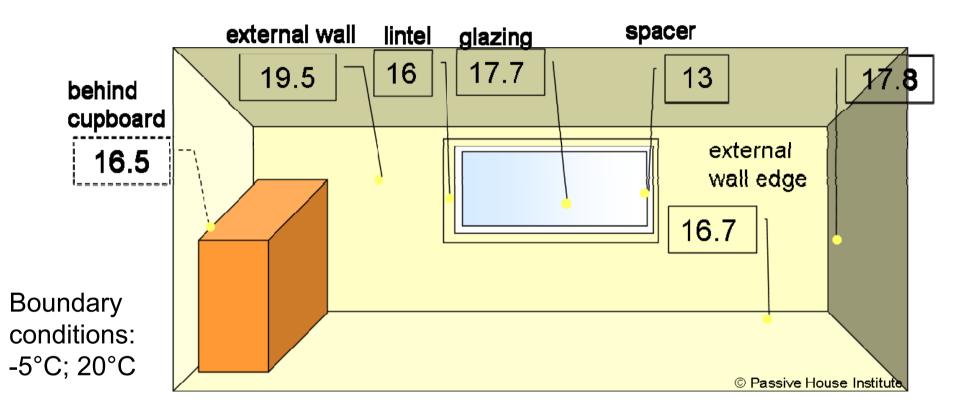






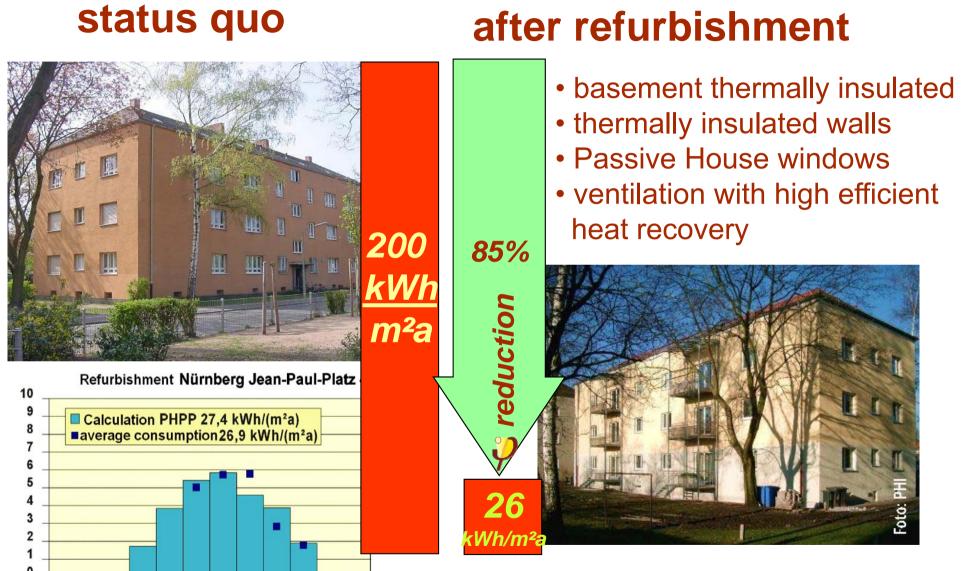
- temperature of key surfaces = 9°C
- problem areas behind furniture, in corners and at lintel
- internal relative humidity must be less than 38% to avoid mould growth





- temperature of key surfaces greater than 16°C
- no mould problems, even behind furniture!
- internal relative humidity can reach 62% without fear of mould growth





Mai

Jun

Apr

Mrz

Sep

Aug

kWh/ 3

m² mtl

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Nov

Dez

Jan Feb Building refurbishement Nürnberg, Jean-Paul-Platz Architect: Burkhard Schulze-Darup



Before

After refurbishment 25 kWh/(m²a)



Client: Andrew Simmonds and Lorna Pearcey, GB Architect: Simmonds.Mills Architects, GB Completion: 2009





After refurbishment: 20 kWh/(m²a)



Client: Grundstücksgesellschaft Schlossstr. 9 Becker u. Martin GbR, DE Architect: Peter Hinz, Planungsgruppe 7, DE Completion: 2011



Before

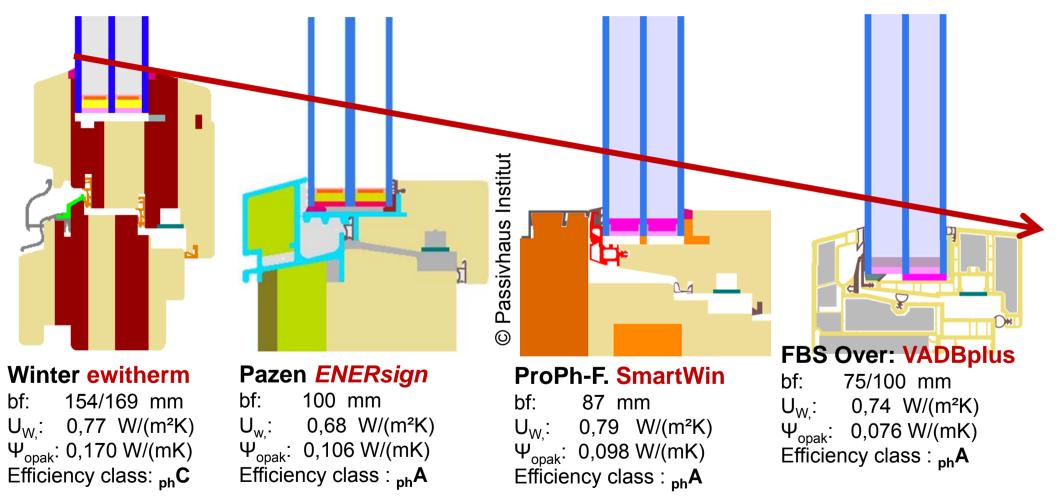
After refurbishment 12 kWh/(m²a)



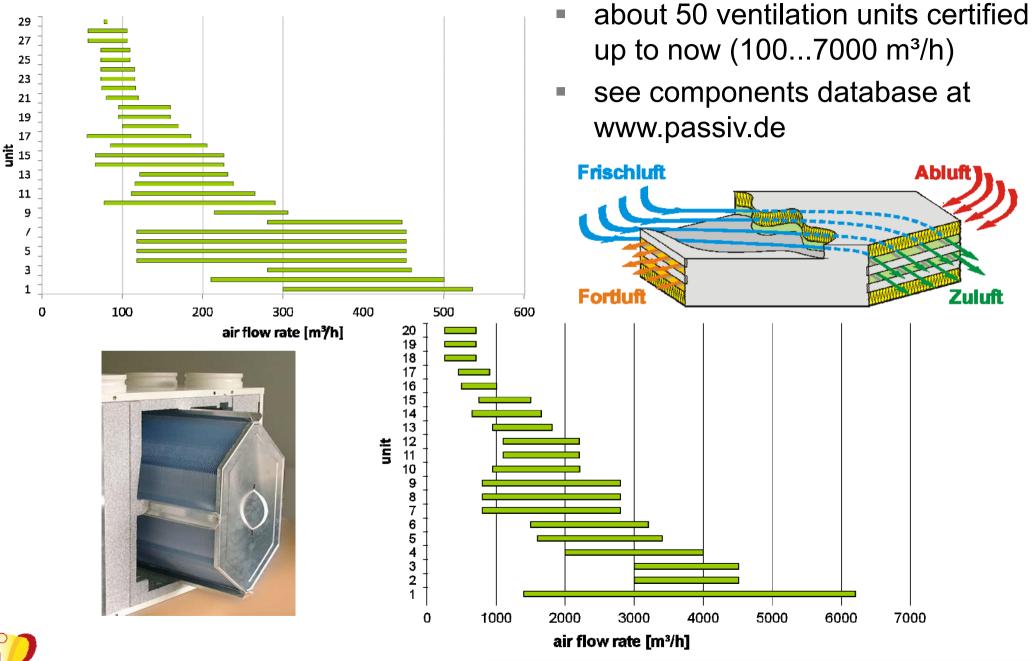
Client: Provincia Autonoma di Bolzano-Alto Adige, IT Architect: Michael Tribus Architecture, IT Completion: 2006



- the recommended trend: slim frames to get maximum input
- Iow U-values to further reduce thermal losses
- Iow costs...



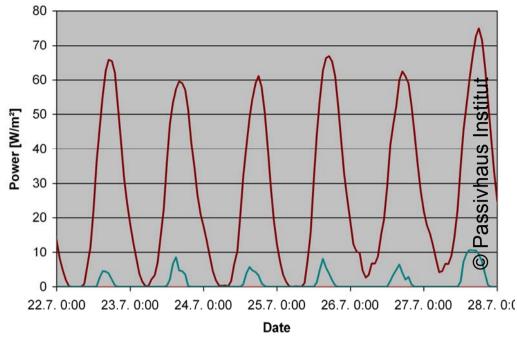




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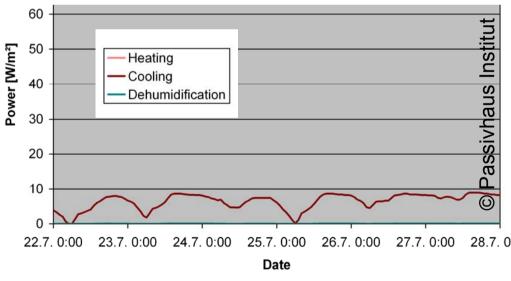
if active cooling needed – no more cooling peak power problem in PH

www.passipedia.org



Existing old standard building: needs very <u>high cooling power</u>





Passive House: only <u>low cooling power</u> needed no electric peak power problem

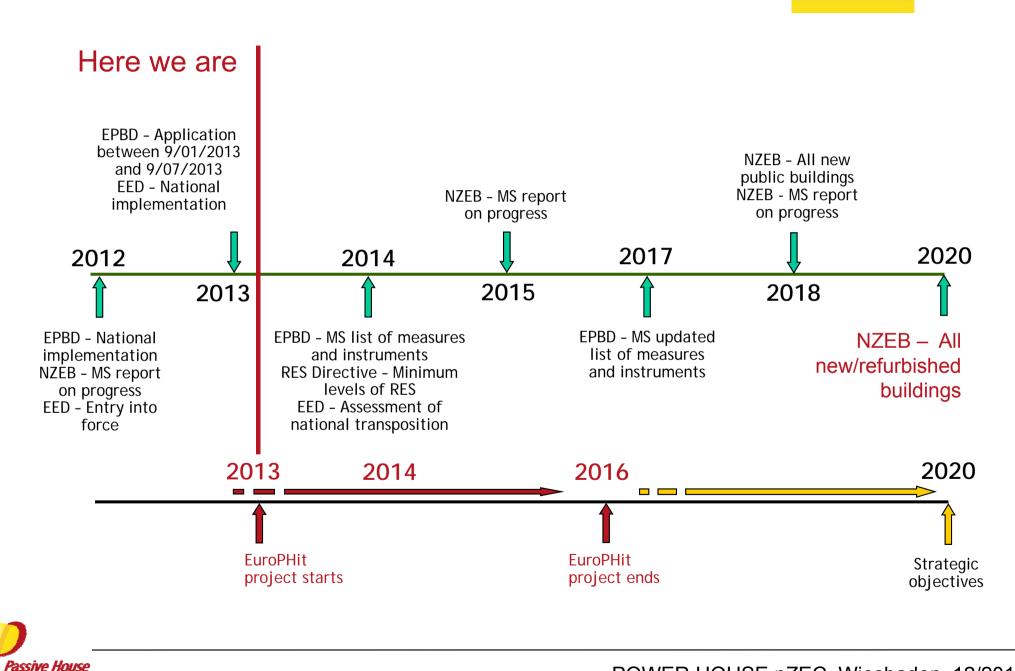


for more information see

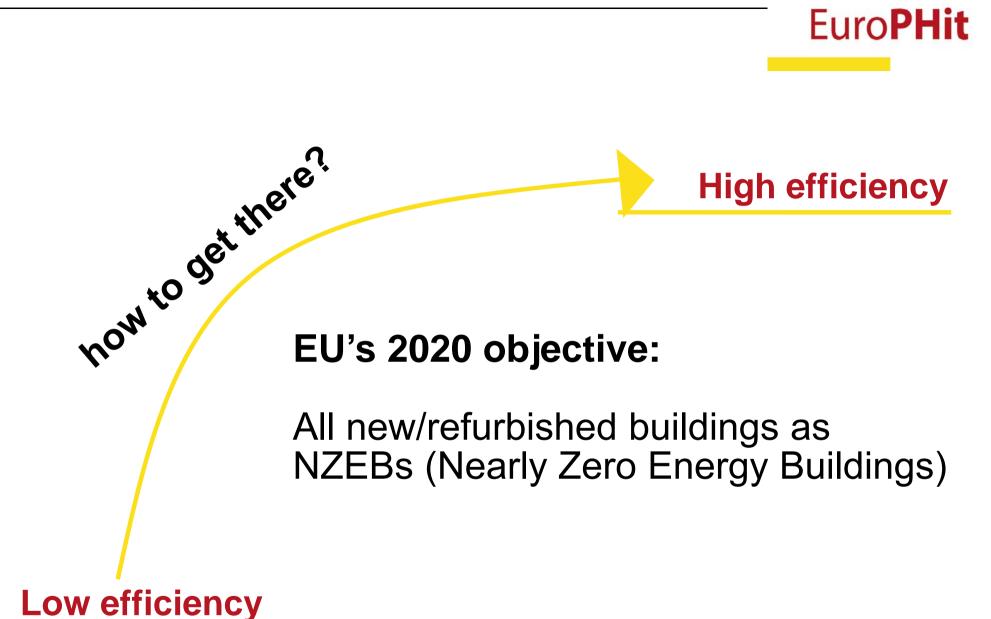
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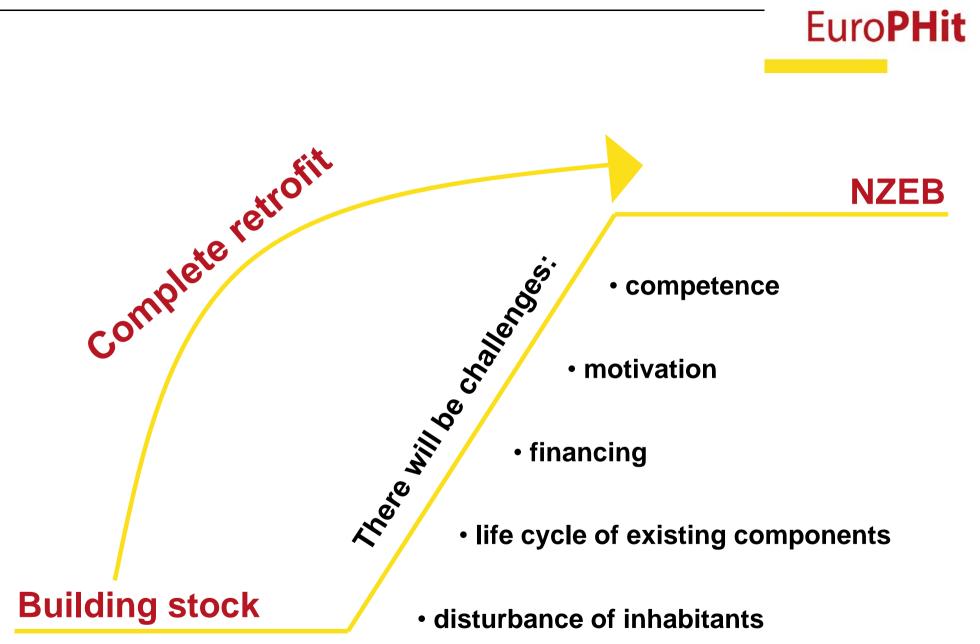
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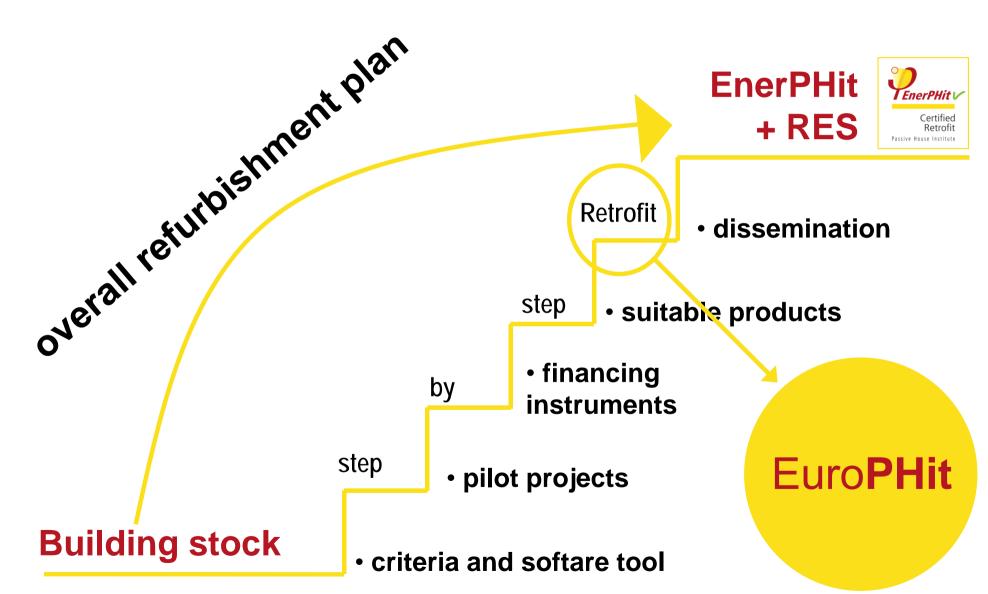














- EnerPHit = cost optimal renovation with PH-components
- ≤ 25 kWh/m²a heating energy demand
- Alternatively component evaluation
- EnerPHit⁺ⁱ for mostly interior thermal insulation
- applicable for residental & nonresidental



| Zertifikat | | , | Passivhaus In Dr. Wolfgang F Rheinstraße 44 -64283 Darmst | eist /46 |
|---|--|--|--|-------------|
| Das Passivhaus Institut verleih Passivhaus, Passivs das Zertifikat | | 45 Passiv | /stadt | |
| <u>••</u> | Bauherrschaft | t: Paula Passi Passivstr. 1 D-12345 Pa | | |
| EnerPHit V | Architektur: | Architektur Passivstr, 1 D-12345 Pa | | |
| Qualitätsgeprüfte Modernisierung mit Passivhaus-Komponenten Passivhaus Institut | Haustechnik: | HLS-Büro Passiv Passivstr. 100, D-12345 Passivstadt | | |
| Die Planung des Gebäudes | | | titut vorgegeb | enen |
| Kriterien für die Modernisierung | g mit Passivhaus-Ko | omporienten. | / | |
| Kriterien für die Modernisierung Bei sachgemäßer Bauausführu | g mit Passivhaus-Ko ng hat das Gebäude | die folgende Kennwert | n Eigenschafte | |
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Quality renovation ...achieved with the Passive House principles



POWER HOUSE nZEC, Wiesbaden 12/2013

 With EnerPHit Standard as the goal and Passive House principles as the basis, EuroPHit applies knowledge on deep energy retrofits to the yet critical area of step-by-step refurbishments



Architect: Julie Torres Moskovitz 'Tighthouse' project: 23 Park Place, Brooklyn, NYC





- Criteria and certification scheme for retrofits aiming for the EnerPHit Standard of the course of years
- Financing models and market incentive programmes tailored to step-by-step retrofits
- Design concepts and sound guidelines for the development of suitable, high performance building components
- Specific energy balance tools for gradual energy retrofits
- Training materials and workshops focusing on the specific needs of step-by-step refurbishment
- Building case studies showing the way towards an increasingly high quality, energy efficient building stock.

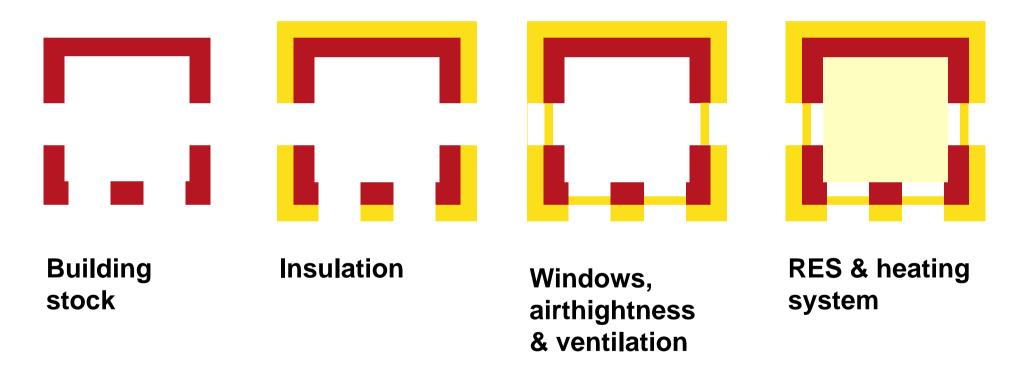


- Develop retrofit energy modelling software (PHPP)
- Library of step-by-step retrofit construction details
- Actual retrofit of 12 buildings across Europe
- Specialist training for Designers and Contractors
- Identify products required for deep retrofit
- Develop financial models to stimulate demand
- Disseminate the results



EuroPHit

1. Components step-by-step

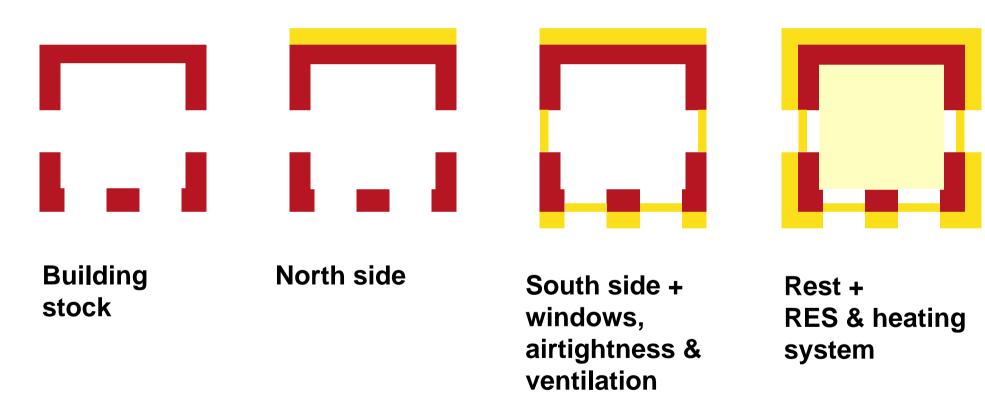




POWER HOUSE nZEC, Wiesbaden 12/2013

EuroPHit

2. Facades / Sides / parts step-by-step





POWER HOUSE nZEC, Wiesbaden 12/2013

EuroPHit



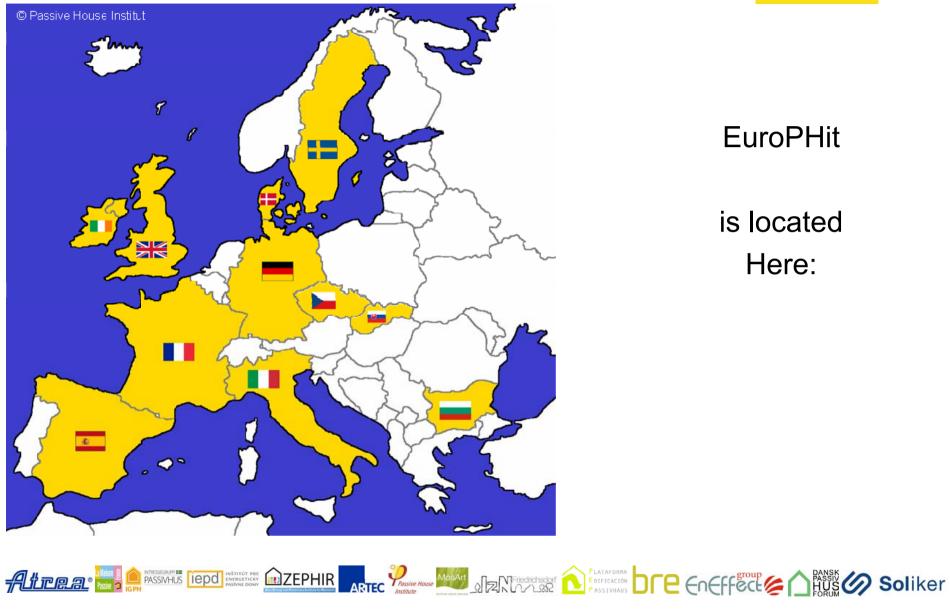
'deep renovation'

- is much more than 50% reduction with respect to 'old' buildings
- is not that costly as sometimes told
- best practice experience is yet available
- is a business with many options

let us just start – there are enough examples ready to learn



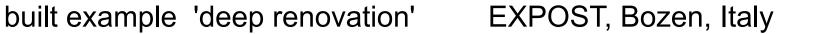




EuroPHit

is located Here:

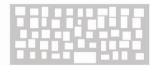








after renovation







EXPOST before





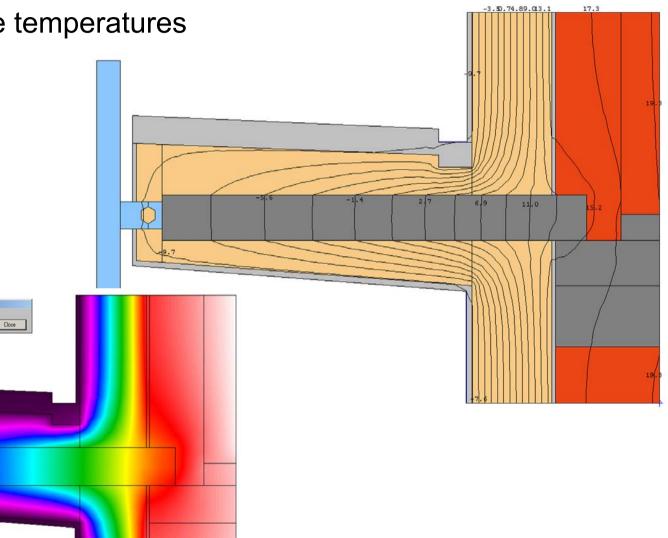
MA SA



- you <u>must</u> check design for thermal performance!
- inside surface temperatures

48° 8.5° 12.2° 15.9° 19.6°

 thermal flux (psi-value)





POWER HOUSE nZEC, Wiesbaden 12/2013

MICHAEL TRIBUS ARCHITECTURE

EXPOST afterwards





MICHAEL TRIBUS ARCHITECTURE

due to very low energy demand, the choice of source for energy is quite free AND: net zero energy buildings are realistic

- heating & cooling with heatpump & ground coupled probes might be supported by ever cheaper PV-panels
- co-generation / combined heat & power (CHP) reduces primary energy use: waste heat of engine is used for heating
- just keep in mind that PE-factor for electricity is about 3
- reduce internal loads, that pays twice!
- PHPP (Passive House Planning Package) gives advice for the most preferable choice



- further information
- www.passiv.de
- www.passipedia.org
- www.passivehouse-international.org
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| search | The Passive House resource | | | |
| Go Search | Welcome to Passipedia, the Passive House re The following pages are little more than a previ | source! Please note that this is a project under construction v ew of what's to come | which has only just been launched and will continuous | sly grow and evolve over the next few months. |
| navigation | Please take a first look and keep visiting in the | future to watch Passipedia grow! | | |
| Structure: Passipedia A-Z Basics What is a Passive House? The Passive House - | What is a Passive House? | | Topics & News | |
| | A building standard that is truly energy efficient, comfortable, affordable and ecological at the same time. Passive House is not a brand name, but a construction concept that can be applied by anyone and that has stood the test of practice. Please click here to view Passive House examples d? Passive House components have also proven effective in existing buildings. Passive Houses offer: an energy savings of up to 90 % compared with existing buildings and more than 75 % compared with average new buildings. In terms of heating oil a Passive House uses as little as 1.5 litres per square metre per year – far less than a low-energy building. a higher level of comfort! Superior air quality and pleasant temperatures year round. a Passive House makes use of energy sources within the building, such as the residents' body heat or the sun entering the building, making heating so much easier. | | Topics - Overview | |
| | | | Basics Building physics, comfort, costs, sustainability | Planning Information relating to the planning phase |
| definition The Passive House - | | | Construction Quality assurance during construction | Operation Recommendations, user experience, measurement results |
| historical review Energy and ecology Efficiency vs. | | | Examples Built examples | Certification Certification for houses, components and designers |
| performance Energy efficiency - the key to future energy | | | Education & training University programmes, seminars, training courses etc. | Experiences Awareness, connectivity, politics etc. |
| supply Summer Internal heat capacity Building physics - basics | | | The latest news & developments: | |
| Affordability Passive Houses in | | | Follow iPHA on | |
| different climates Planning Calculating energy efficiency | Solar thermal coll. (optional) supply | The Passive House – the leading concept for: Insulation Thermal bridge free design Airlight construction Heat recovery ventilation | IPHA - events RP: Click here to get information on current events put on by IPHA members: trade fairs, seminars, work shops, conferences, briefings | |
| Thermal protection Airtight construction Building services Refurbishment with | triple air extract air double low-e | | Visit the Passive House Institute website 🕫 to learn about the latest scientific findings | |
| Passive House components | glazing supply air extract Highly insulating windows Innovative building services | | Upcoming events: | |
| Operation Operation and Experience Examples | Ventilation system with heat recovery ground heat exchanger | An energy balance is compiled to make sure that all these details are perfectly coordinated. This balance is established using the Passive House Planning Package (PHPP). | 12 - 14 November 2010: 7th International Passive House Days - Experience the Passive House for yourself 🗼 😭 | |
| Residential buildings Non-residential | Passive House model | > read more! | 10 December 2010: The 42nd session of the Re | accrete Crown for Cost officient Receive Meurose will |

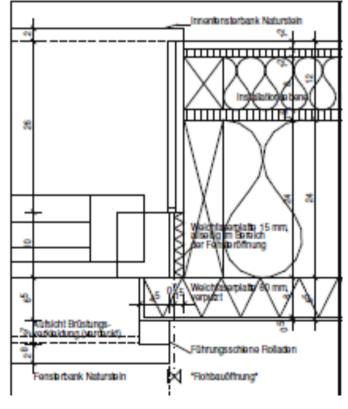


www.passipedia.org

- row house: wooden construction
 184 m² (treated floor area)
- rendering outside on wood fiber board
- Windows: 30 m² (plastic) shading of south windows
- district heating
- construction costs (KG 300+400)







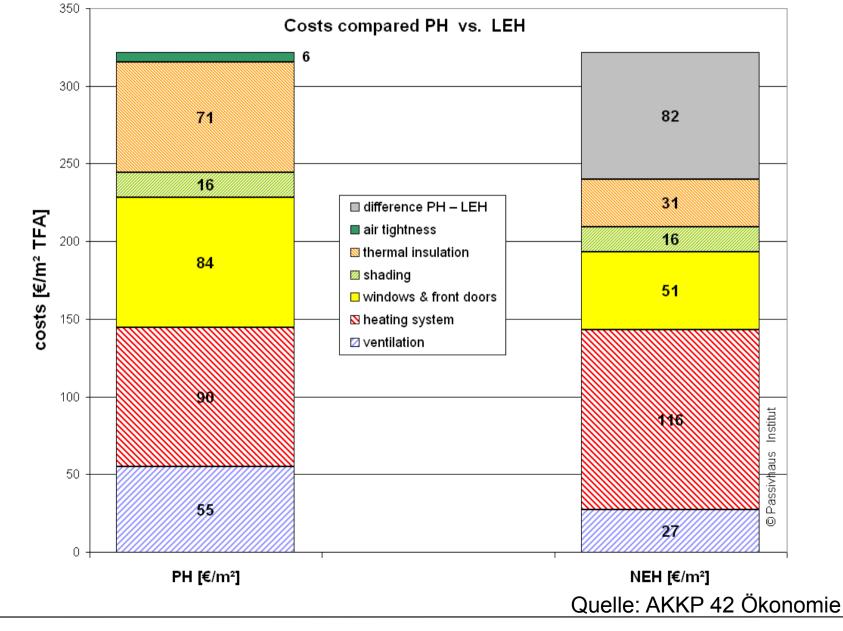
Architect: Zielke, Darmstadt



Passive House

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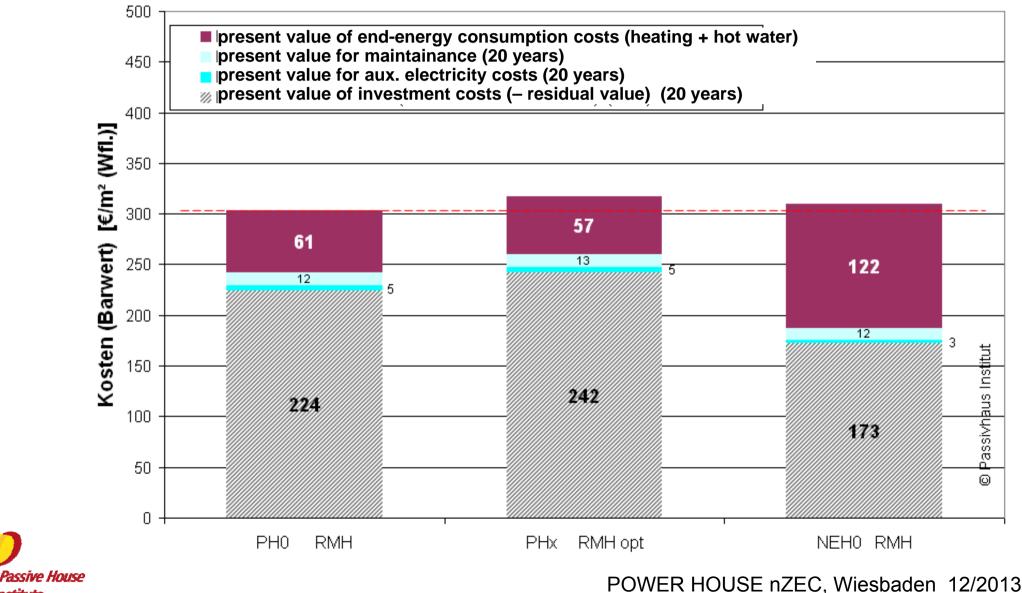
moderate extra costs for Passive House compared to LEH(NEH)



Energy costs as today (2012): PH and LEH (NEH) almost equal

Institute

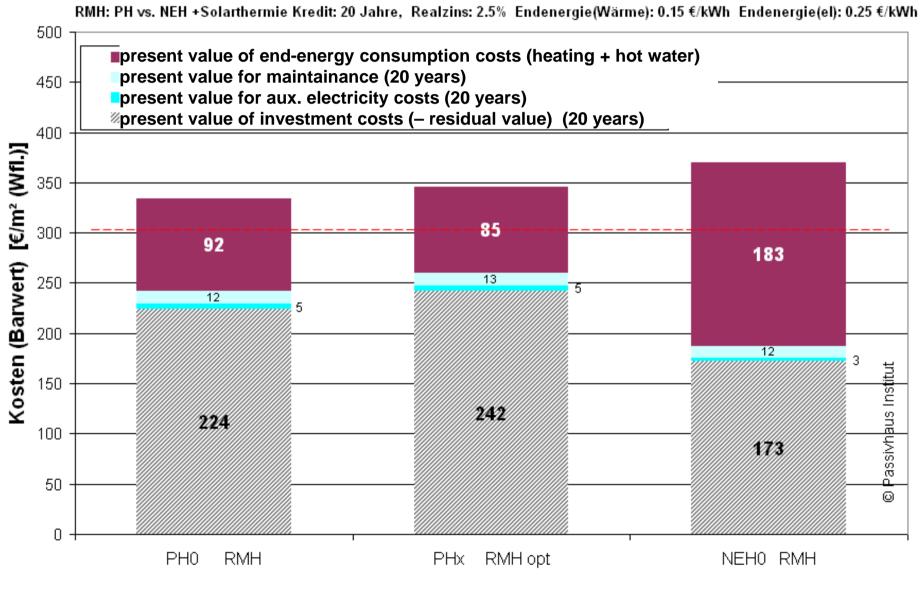
RMH: PH vs. NEH +Solarthermie Kredit: 20 Jahre, Realzins: 2.5% Endenergie(Wärme): 0.1 €/kWh Endenergie(el): 0.25 €/kWh



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higher energy prices: significant advantage for PH

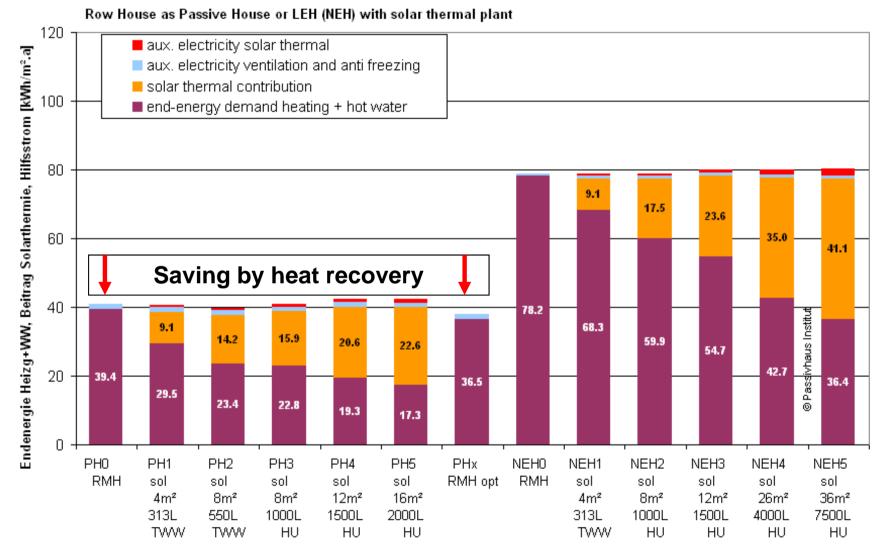


PH compared to 'low-e'

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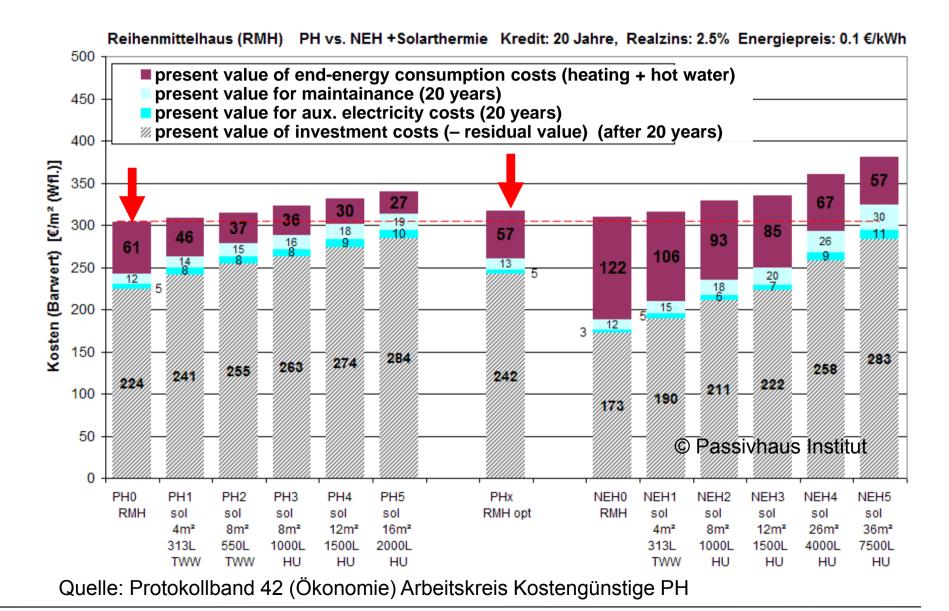
ventilation with heat recovery gives significant contribution



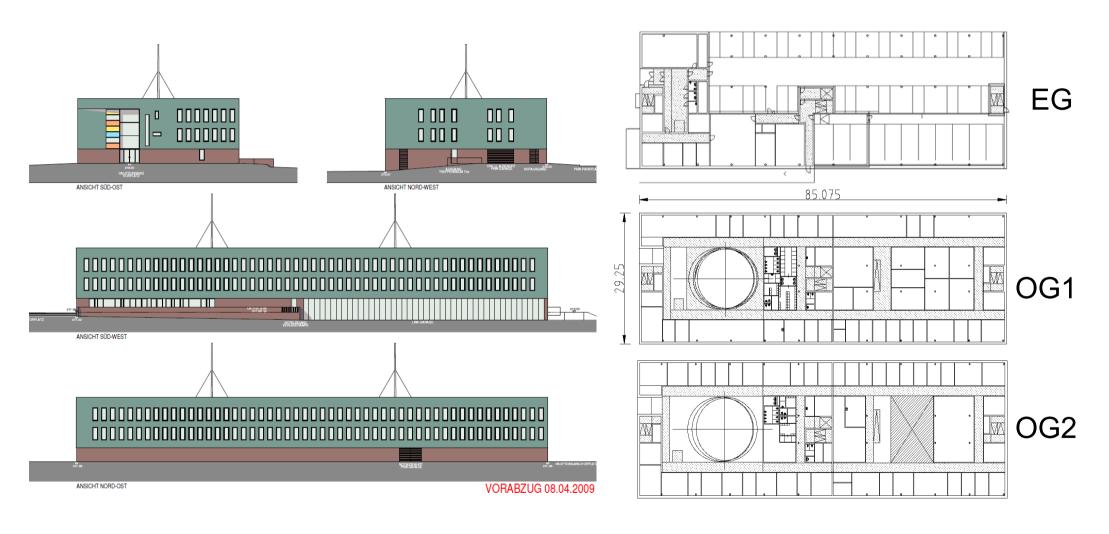
Quelle: Protokollband 42 (Ökonomie) Arbeitskreis Kostengünstige PH



A ventilation system is not that 'expensive'!



Passive House



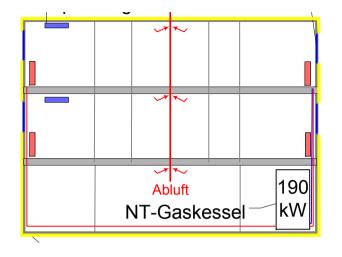
NGF: 4684 m² NF: 3053 m²

EBF: 3870 m²



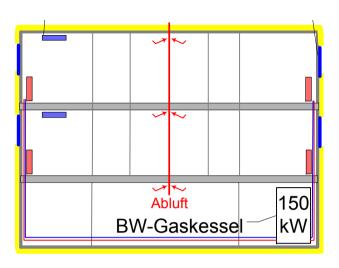
source: Passivhaus Institut, Diploma Theses Anne Huse "Ökonomische Evaluierung..." available for download at <u>www.passiv.de</u>

economical comparison for office building



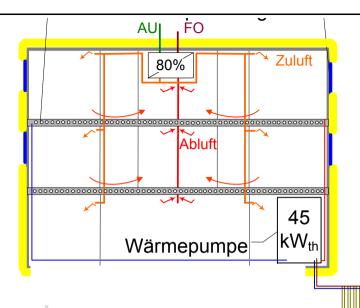
Low energy 2007

- $U_{wall} = 0.46 \text{ W/m}^2\text{K}$
- 2pane glazing, standard frames
 U_w = 1.48 W/m²K
- Split cooling devices
- Standard gas boiler
- Internal gains: 5,71 W/m²
- Air tightness: 1,5 /h
- Lighting: 4 W/(100lx*m²) installed;
- Fluorescent lamps with VVG;
- Without special light design



Low energy 2009

- U_{wall} = 0.26 W/m²K
- 3 pane glazing, standard frames
 U_w = 1.11 W/m²K
- Split cooling devices
- Condensing gas boiler
- Internal gains: 5.71 W/m²
- Air tightness: 1,5 /h
- Lighting: 4 W/(100lx*m²) installed;
- Fluorescent lamps with VVG;
- Without special light design



Passive House

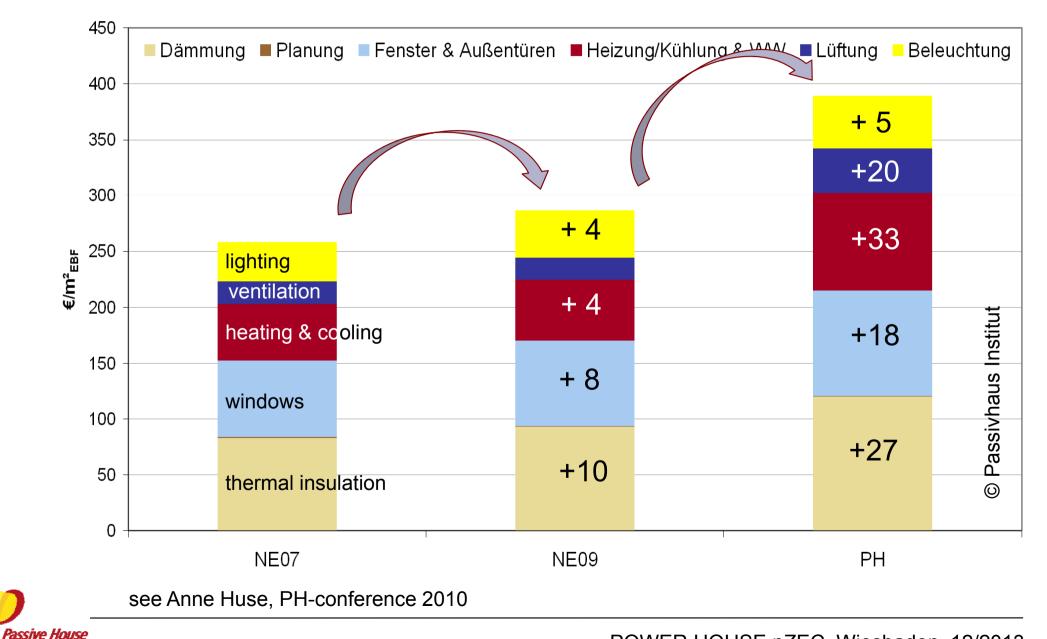
- U_{wall} = 0.12 W/m²K
- 3 pane glazing insulated frames
 U_w = 0.86 W/m²K
- Concrete core activation, ground probes, heat pump (summer+winter)
- Internal gains: 4,77 W/m²
- Air tightness: 0,5 /h
- Hot water decentralized (electric)
- Lighting: 2 W/(100lx*m²) installed;
- Fluorescent lamps with electronic starter;
- With special light design



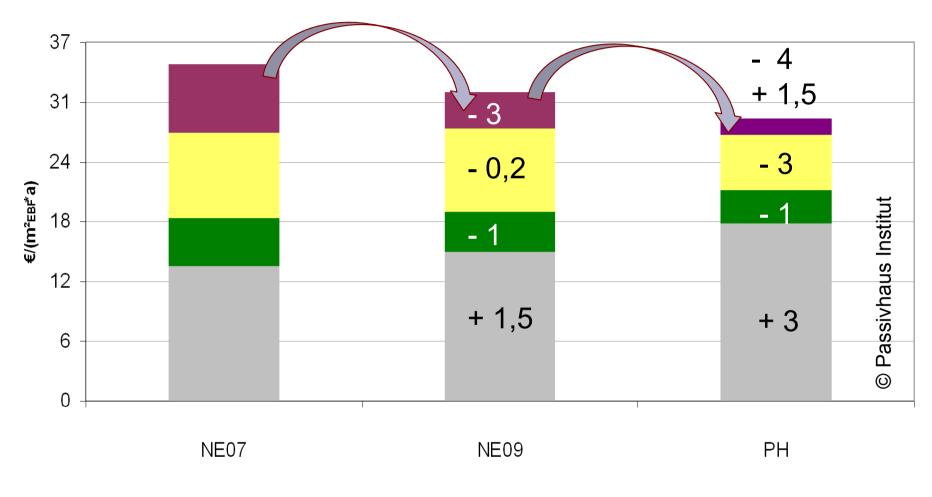
see Anne Huse, PH-conference 2010

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only energy related costs taken into account and shown!



total lifecycle costs depend on interest rate & energy price



- investment cost (without residual value)
- electricity cost (lighting, cooling...)
- gas for heating

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- maintainance cost
- heat pump electricity cost heating&cooling

general analysis and thesis:

 Energy prices and interest rates will probably not be 'high' at the same time

this chance we have to take:

- if energy prices are high, you should avoid high energy consumption(!)
- low interest rates and high energy prices favour the higher investment for better building quality (energy efficiency)
- instead of burning (expensive) fossil fuels.
- hence Passive House (special) or energy efficiency (in general) is a profitable investment

third party advantages (win win win win):

- micro economy: local manufacturer
- macro economy: government
- environment
- user

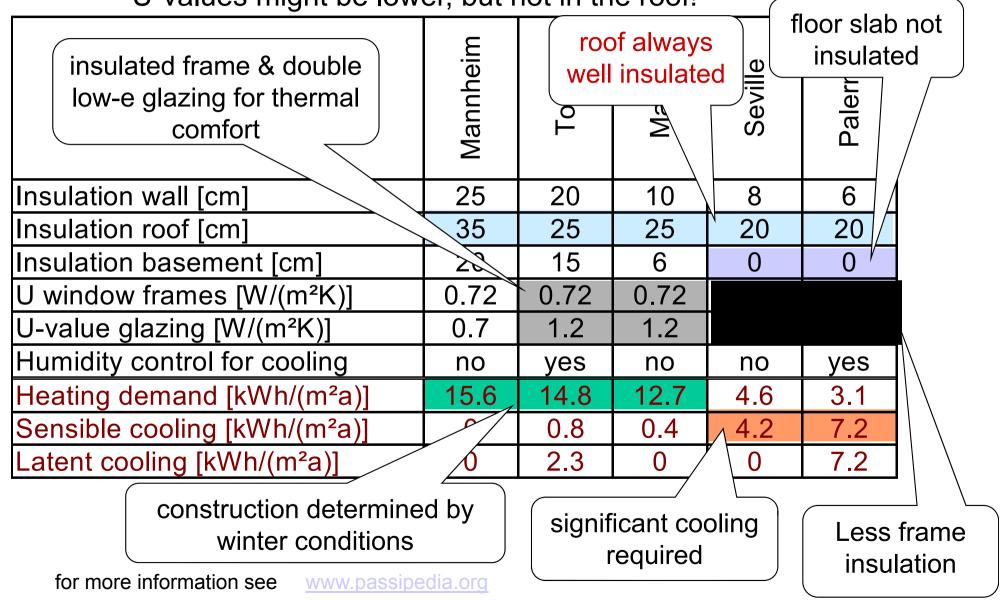
(payed work for many people)(more taxes, welfare, ...)(less CO₂ ...)

(higher comfort, less cost that is like an old age provision!)



Conclusions: it's economcally reasonable to change.....

- thermal insulation helps in anyway
- U-values might be lower, but not in the roof!



Passive House Institute